

SAVE TIME!

5500's are conveniently organized and easy to file year after year

Fully web-based

EFAST2 Approved vendor

Integrated with ASC's Document, Recordkeeping/Compliance and Client & Task Tracking Systems

Secure sign-in portal

Easy to find and check DOL Filing Status

Invite Signers with one click

Automated Reminder Emails - with accelerated schedule

Additional fillable forms included such as: 5330 Series, Form 2848, Form 8805, Form SS-4

Additional Volume Features available:

- Custom Imports from recordkeeping system for 5500-SF
- Custom "Move Forward" Wizard w/answers from Prior Year

Roll forward year to year

Validate your Form 5500 and all schedules at once

E-file 8955 Forms

Electronic delivery of SAR's and AFN's, batch printing 5558's

